

One World.  Made Better.™

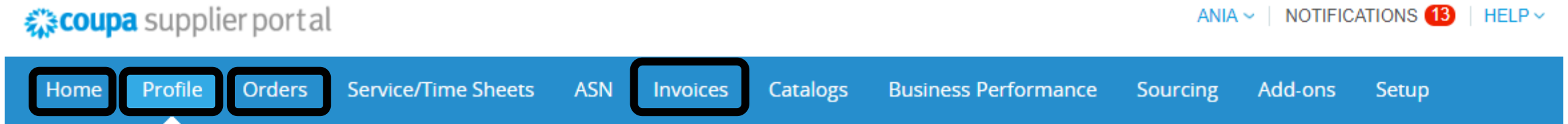


Coupa Supplier Portal
Supplier Manual
March 3, 2022



Introduction to Coupa Supplier Portal (CSP)

- HOME** - on the **Home** page you can see the information about your company
- PROFILE** - in the **Profile** section you can configure your profile. Your profile can be set up as public or customized for each Customer separately
- ORDERS** - in the **Orders** section you can find the Orders you receive, organized by Customer
- INVOICES** -in the **Invoices** section you can view all created invoices and verify their current status



Two-Factor Authentication

Beginning in May of 2023, you **must** enable two-factor authentication for additional security. The Coupa supplier portal will now require you to use two-factor authentication to access their data in the CSP, such as:

- Legal entity
- bank details
- Remit to addresses
- Manage accesses and assign permissions to new and existing users.

*you can enable it for login into your account, this is optional

The screenshot shows the 'coupa supplier portal' interface. At the top, there's a navigation bar with links: Home, Profile, Orders, Service/Time Sheets, ASN, Invoices, Catalogs, and Business Performance. On the right, there's a user profile section for 'KATIA' with a 'NOTIFICATIONS' badge showing 6. Below this, a dropdown menu is open, showing options: 'Account Settings', 'Notification Preferences', and 'Log Out'. The main content area is titled 'My Account' and 'Security & Two-Factor Authentication'. On the left, there's a sidebar with links: 'Settings', 'Notification Preferences', and 'Security & Two-Factor Authentication' (which is highlighted). The main content area is titled 'Two-Factor Authentication'. It has two radio button options: 'Enable only for Payment Changes (Required for changing Legal Entity or Remit-To)' (which is selected) and 'Enable for Both Account Access (Login) and Payment Changes'. Below these, there are two sections: 'Via Authenticator App' (labeled 'Enabled') and 'Via SMS' (labeled 'Disabled'). The 'Via Authenticator App' section has a checked 'Enabled' checkbox and a description: 'Using an Authenticator App available from your mobile phone app store'. There is a 'Change Authentication App' link. The 'Via SMS' section has an unchecked 'Enable' checkbox and a description: 'Using SMS, a code will be sent to your mobile phone number. Enter verification code when prompted and select OK. SMS rates apply.' At the bottom, there are two buttons: 'Show Recovery Codes' and 'Regenerate Recovery Codes'.

Two-Factor Authentication

To enable two-factor authentication, click on account settings under your username, it will take you to **My Account page** then click on **Security & Two-Factor Authentication** link on the **My Account page**.

When you enable two-factor authentication, you can choose from the following options:

- ✓ For Payment Changes (Required for Changing Legal Entity or Remit-To)
- ✓ For both account access (login) and payment changes

Depending on how you want to receive the verification codes, you can select one of the following options, and set your preference as the default:

Via Authenticator App to use an authenticator app available from the app store on your mobile phone.

OR

Via Text Message to use a code sent via text message to your phone number.

The screenshot displays the Coupa Supplier Portal interface. At the top, the 'coupa supplier portal' logo is visible. A navigation bar includes links for Home, Profile, Orders, Service/Time Sheets, ASN, Invoices, Catalogs, and Business Performance. On the right, a user profile for 'KATIA' is shown with a dropdown menu containing 'Account Settings', 'Notification Preferences', and 'Log Out'. A 'NOTIFICATIONS 6' badge is also present. The main content area is titled 'My Account Security & Two-Factor Authentication'. On the left, a sidebar lists 'Settings', 'Notification Preferences', and 'Security & Two-Factor Authentication' (which is highlighted). The main section is titled 'Two-Factor Authentication' and contains two radio button options: 'Enable only for Payment Changes (Required for changing Legal Entity or Remit-To)' (selected) and 'Enable for Both Account Access (Login) and Payment Changes'. Below these, the 'Via Authenticator App' section is marked 'Enabled' and includes a checkbox for 'Enabled' (checked) with the text 'Using an Authenticator App available from your mobile phone app store' and a 'Change Authentication App' link. The 'Via SMS' section is marked 'Disabled' and includes an unchecked checkbox for 'Enable' with the text 'Using SMS, a code will be sent to your mobile phone number. Enter verification code when prompted and select OK. SMS rates apply.' At the bottom, there are two buttons: 'Show Recovery Codes' and 'Regenerate Recovery Codes'.

Two-Factor Authentication via text message

if you want to receive text message (SMS) notifications or verification codes, you **must** enter and validate your phone number under My Account > Notification Preferences.

After you verify your phone number, enter the verification code in the pop-up window.

Once successful validation, you receive the verification codes in text messages

The screenshot displays the Coupa Supplier Portal interface. At the top, the header includes the Coupa logo, the text "coupa supplier portal", and user information: "KATIA" with a dropdown arrow, "NOTIFICATIONS 6" with a red badge, and "HELP" with a dropdown arrow. Below the header is a blue navigation bar with links: Home, Profile, Orders, Service/Time Sheets, ASN, Invoices, Catalogs, Business Performance, Sourcing, Add-ons, and Setup.

The main content area is titled "My Account Notification Preferences". On the left is a sidebar menu with links: Settings, Notification Preferences (highlighted in orange), Security & Two-Factor Authentication, and a blank link. The main content area contains the following elements:

- A message: "You will start receiving notifications when your customers enable them."
- Fields for "Email" (katia.madrid@kochgs.com) and "Mobile(SMS)" (+1 201-555-5555), each with a "Verify" button.
- A warning icon and text: "Verify number to receive SMS".
- A section titled "Announcements".

A pop-up window titled "Enter the code that you received by SMS" is shown in the foreground. It contains a green message box stating "Your verification code has been sent to: +1 201-555-5555". Below this is a label "* Code" next to an input field. At the bottom of the pop-up are three buttons: "Cancel", "Resend Code", and "OK".

Two-Factor Authentication via Authenticator App

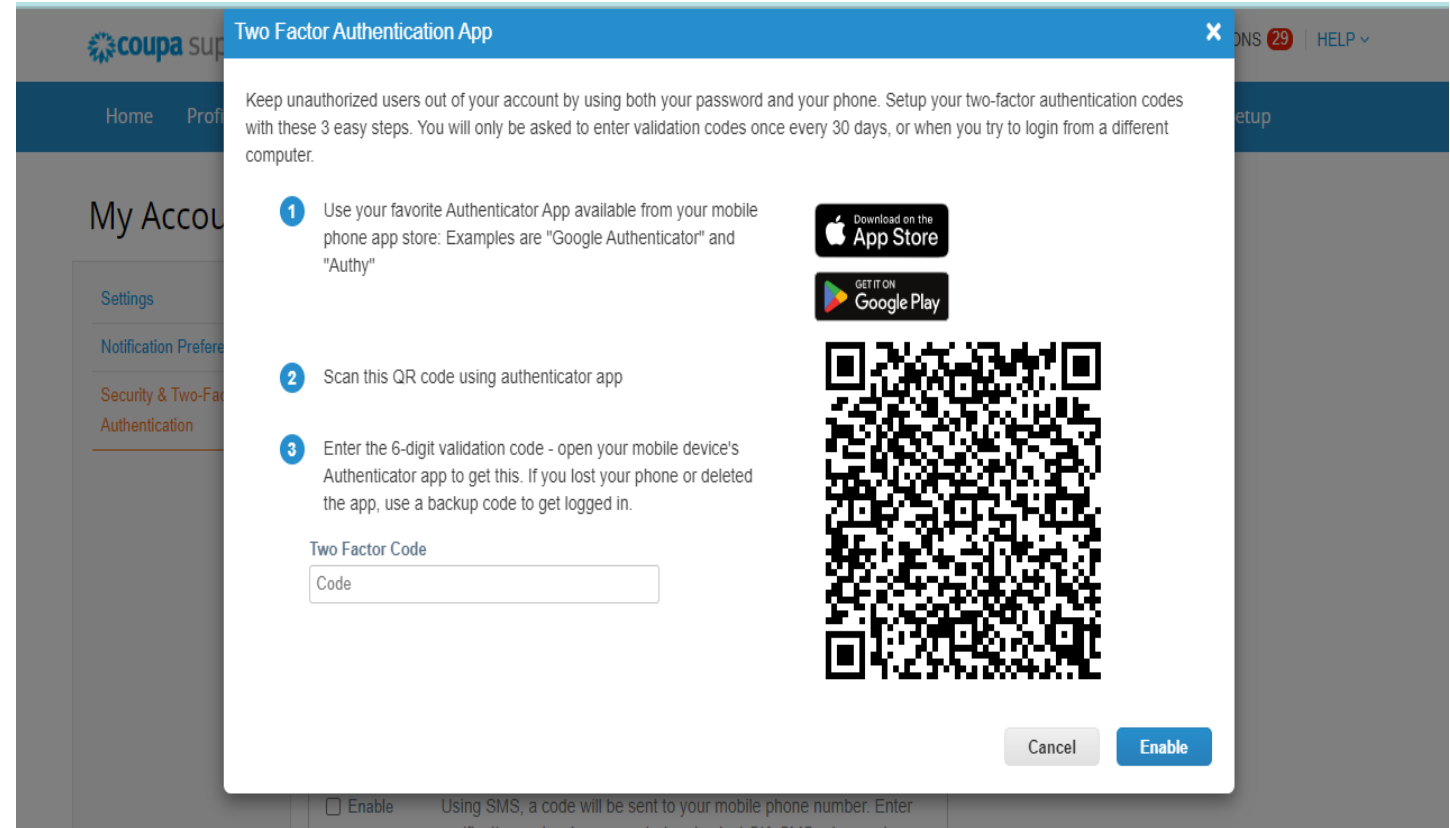
For the authentication via app, you will need to download an additional app on your phone, through your app store or google play store,

You can choose between available apps; we recommend you these two:

✓ “google authenticator” and “authy”

Once you have the app:

1. Open the app
2. Scan the QR code using the app
3. Enter the 6-digit validation code
4. Click enable.



Two-Factor Authentication via Authenticator App

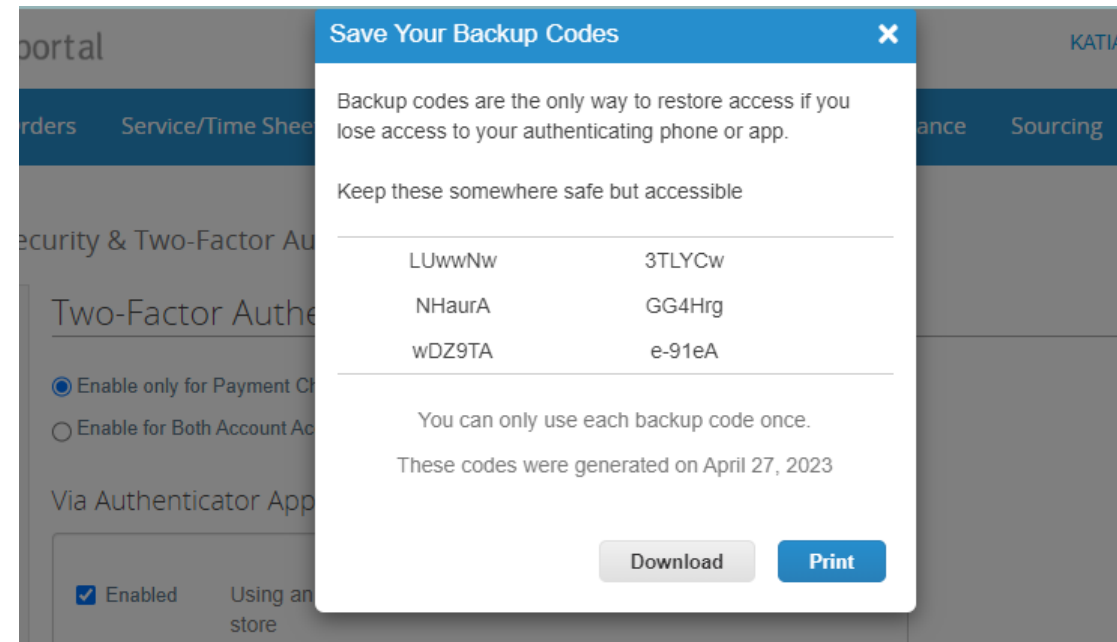
The portal will give you back up codes in case you lost, delete the app, or changed your phone,

Print this backup codes or email them to yourself before you click OK.

Note

You can only use a recovery code once, so refresh your list if you must use a recovery code. Go to Account Settings > Security & Two-Factor Authentication and

click **Regenerate Recovery Codes** to get a new list of codes.



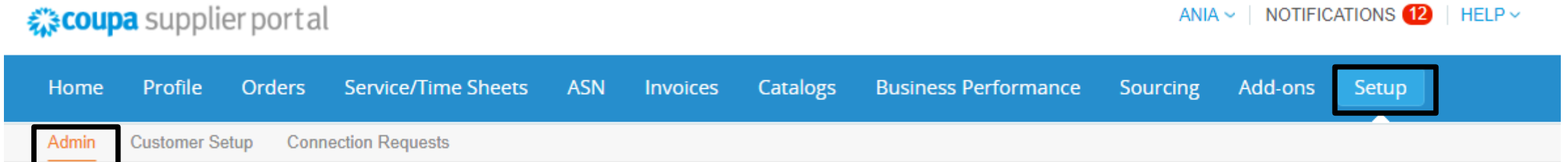
! **IMPORTANT:**

- ! THE USE OF THE CSP IS COMPLETELY **FREE**. YOU DON'T HAVE TO PAY ANYTHING TO REGISTER, HAVE ACCESS TO YOUR POs, INVOICES, etc. ,
- ! Right now, the portal is offering to get your profile verified with an additional cost. This is totally optional. We, Guardian/SRG don't require this verification.
- ! Starting May 2023, two-factor authentication will be **mandatory** for viewing or making changes to the legal entity, remit to address or bank account information on the CSP. This two-factor authentication is completely FREE (for more information visit pages 3-7)

Introduction to Coupa Supplier Portal (CSP)

SETUP - the most frequently used options in this tab are:

- User management – managing users' permissions and accesses;
- Legal entity setup;
- Payment preferences setup



You can change the language at the bottom of each page:



Notifications

NOTIFICATIONS – You can set your notifications preferences in the top right corner by clicking in your username, then notification preferences. window:

The screenshot shows the Coupa Supplier Portal interface. At the top, the header includes the Coupa logo and 'supplier portal'. On the right, the user 'KATIA' is logged in, with a 'NOTIFICATIONS 40' badge and a 'HELP' link. A navigation bar contains links for Home, Profile, Orders, Service/Time Sheets, ASN, Invoices, Catalogs, Business Performance, and Setup. A dropdown menu is open under the user name, showing 'Account Settings', 'Notification Preferences' (highlighted), and 'Log Out'. The main content area is titled 'My Account Notification Preferences'. It features a sidebar with 'Settings' and 'Notification Preferences' (selected). The main area contains a message: 'You will start receiving notifications when your customers enable them.' Below this, there are two sections: 'Announcements' and 'Business Performance'. Each section has a table of notification preferences.

Category	Online	Email	SMS
New Customer Announcement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Business Performance Role Granted	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

To receive notifications about a particular action, check the relevant box in the **Online** (to receive notifications in CSP) or **Email** column, or if you have a cellphone number added in the portal you can also receive notifications via SMS. **If no option is selected, then no notification will be sent.**

To save your settings, click **Save**

Two buttons are shown: a grey 'Cancel' button and a blue 'Save' button with a black border.

Registering to Coupa Supplier Portal

To register to Coupa Supplier Portal, click the **Join Coupa** button which you will find in the email sent to you from the Portal:



Guardian Industries Registration Instructions - Action Required

Powered by



Hello GLASS- [REDACTED] CO-C1311589,

You have been identified as a supplier who would benefit from our Coupa Supplier Portal. This provides the ability for us to share electronic documents with regard to PO delivery and invoice submission. Guardian has launched this process in January 2020. Within the next 48 hours, please click the button below to register your account with us. If you are not the right person to receive this communication, please send this request to the appropriate person by using the forward link.

If you are unable to register for any reason or have questions regarding CSP (Coupa Supplier Portal) or Coupa in general please reach out to our Supplier Enablement Team at accounts payable@guardian.com and put 'COUPA' in the subject line.

Jeksandra Pozniak
Guardian Industries

Join Coupa

Forward this invitation

You can forward the invitation to another person who will be responsible for registering your company to CSP; just click the **Forward this invitation** button and provide that person's details.

Join Coupa

Forward this invitation

After clicking the button, you will see the registration form. Please, fill in your name, surname, create a password, accept the Privacy Policy and Terms of Use. Your company name and email will already be populated. Then click the **Get Started** button.



Create your business account

Guardian Industries is using Coupa to transact electronically and communicate with you. We'll walk you through a quick and easy setup of your account with Guardian Industries so you're ready to do business together.

Email

Password

Use at least 8 characters and include a number and a letter.

Password Confirmation

☐ I accept the [Privacy Policy](#) and the [Terms of Use](#).




Get Started

[Having an issue with signup?](#)

[Forward this to someone](#)

Users

The **Admin** section, which is located under the **Setup** tab, provides a list of users who have access to Coupa Supplier Portal. In this section you can deactivate users, invite new users and configure the accesses of current users.

 ANIA  | NOTIFICATIONS **12** | HELP 

[Home](#) [Profile](#) [Orders](#) [Service/Time Sheets](#) [ASN](#) [Invoices](#) [Catalogues](#) [Business Performance](#) [Sourcing](#) [Add-ons](#) [Setup](#)

[Admin](#) [Customer Setup](#) [Connection Requests](#)

Admin Users

Invite User

Users


Merge Requests

Legal Entity Setup

Fiscal Representatives

Remit-To

Terms of Use

Payment Preferences 

Static Discounting

sFTP Accounts

cXML Errors

Users	Permissions	Customer Access
Agata Burek aburek@guardian.com Status: Inactive <div>Activate User</div>	ASNs Admin Business Performance Catalogues Invoices Order Changes Order Line Confirmation Orders Pay Me Now Payments Profiles Service/Time Sheets Sourcing	Guardian Industries Guardian Industries Guardian Industries Guardian Industries Guardian Industries Guardian Industries Guardian Industries Guardian Industries Guardian Industries Guardian Industries Guardian Industries

Inviting new users

To invite a new user, use the **Invite User** button

Invite User

Then fill in the fields **First Name**, **Last Name** and **Email Address**, as well as select permissions and customers.

Invite User

First Name

Last Name

* Email

Permissions

- ☒ All
- ☒ Admin
- ☒ Orders
 - ☐ Restricted Access to Orders
 - ☒ All
- ☒ Invoices
- ☒ Catalogues
- ☒ Profiles

Customers

☒ All

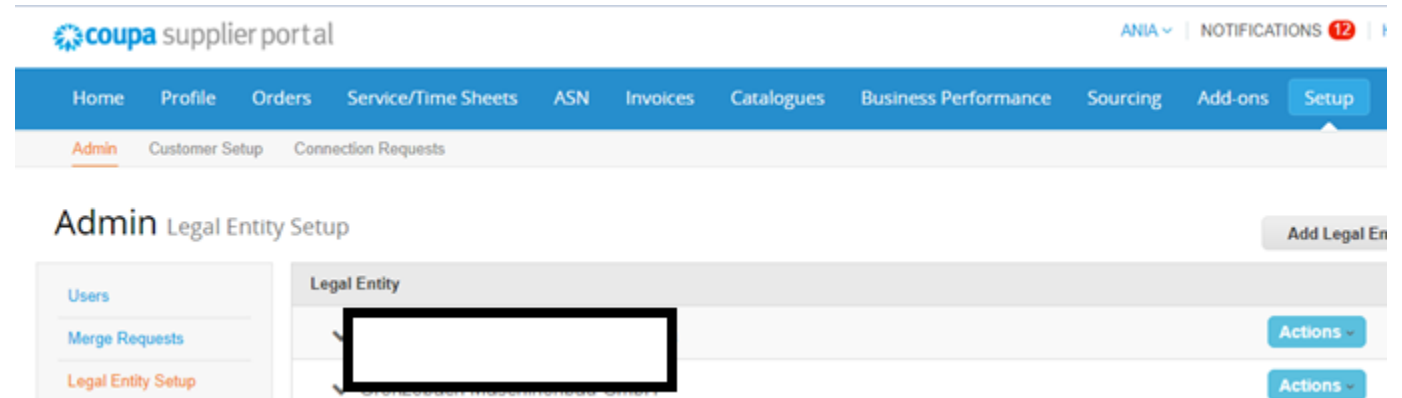


Send Invitation

To send the invitation, click the **Send Invitation** button:

Legal Entity Setup

To setup a legal entity, go to the **Legal Entity Setup** option. Then click **Add Legal Entity** and fill in all the fields marked with a red asterisk.



The screenshot shows the 'coupa supplier portal' header with a navigation bar containing links like Home, Profile, Orders, Service/Time Sheets, ASN, Invoices, Catalogues, Business Performance, Sourcing, Add-ons, and Setup. Below this is a sub-navigation bar with Admin, Customer Setup, and Connection Requests. The main content area is titled 'Admin Legal Entity Setup' and includes a sidebar with 'Users', 'Merge Requests', and 'Legal Entity Setup' (highlighted). The main panel shows a table with a redacted entry and an 'Add Legal Entity' button.

On the first page enter the Legal Entity Name and Country, and then click the **Continue** button.

Where's your business located?

Setting up your business details in Coupa will help you meet your customer's invoicing and payment requirements. For best results with current and future customers, complete as much information as possible.

* Legal Entity Name
Country/Region

This is the official name of your business that is registered with the local government and the country/region where it is located.

In the next window, you need to fill in the address from which the invoices will be issued, as well as indicate whether the address provided is used for remittances or as a sender address. Unchecking these options allows you to add other addresses.

Miscellaneous Information

1234

Setting up your business details in Coupa will help you meet your customer's invoicing and payment requirements. For best results with current and future customers, complete as much information as possible.

* Legal Entity Name

Legal Entity test

Country/Region

Poland

Place of Reg.

Type of Company

Permit Number

Permit Date

Share Capital

Conducting business in certain countries/regions requires your invoice to contain specific information about your company.

Enter a date with the following specification: YYYY-MM-DD (eg 1984-05-30)

Enter a number with two decimal points (eg 15096,00)

Cancel

Save & Continue

Tell your customers about your organisation

1234

Which customers do you want to see this?

All

What address do you invoice from?

* Address Line 1

Address Line 2

* City

State

* Post Code

Country/Region

Poland

Use this address for Remit To

Use this for Ship-From address

REQUIRED FOR INVOICING

Enter the registered address of your legal entity. This is the same location as where you receive government documents.

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9/5/2023

GUARDIAN INDUSTRIES

It is also mandatory to enter your Tax ID number and country of registration. In the **Miscellaneous** section you can select your preferred language. After updating all the fields, save the data by clicking the **Save & Continue** button.

What is your Tax ID? i

Country/RegionUnited States

Tax ID

☐ I don't have Tax ID Number

Add additional Tax ID

Miscellaneous

Invoice-From Code

Preferred LanguageEnglish (US)

Cancel

Save & Continue

Setup complete

1234

Congratulations!

This legal entity can now be used on new invoices.

To get paid – Most customers require that you send them this payment info in in addition to providing it on the invoice. i

Click on the Profile Tab to see if your customer has a form that collects payment information.

Otherwise, you'll have to send it to them through another channel.

Go to Orders

Go to Invoices

Return to Admin

Done

After approving the changes, a message will appear on the screen indicating that the created legal entity can be used in the invoice creation process.

Orders

In the **Orders** tab you can find the Orders you receive, organized by Customer

[Home](#) [Profile](#) [Orders](#) [Service/Time Sheets](#) [ASN](#) [Invoices](#) [Catalogues](#) [Business Performance](#) [Sourcing](#) [Add-ons](#) [Setup](#)

[Orders](#) [Order lines](#) [Returns](#) [Order Changes](#) [Order Line Changes](#) [Deliveries](#)

Select Customer


Guardian Industries -




Configure PO Delivery

Purchase Orders

Instructions From Customer

When submitting your invoice through the Coupa Supplier Portal, you must now attach the pdf document using the Image Scan button


Click the  Action to Invoice from a Purchase Order

Export to 							View All 		Search 	
PO Number	Order Date	Status	Acknowledged At	Items	Unanswered Comments		Total	Assigned To	Actions	

Orders

You can open an order by clicking on its number. Once you open an order, you can verify the details. Each order contains the following data: number, status, order date, payment terms, shipping address. If the order was not created correctly, please contact the person who created the order - their data can be found in the **Requester** and **Email** fields.

Purchase Order #G000224425

 General Info

Status

Order Date

Revision Date

Requester

Email


Payment Term

Comments to Supplier

Attachments

Acknowledged ☐

Assigned to

 Shipping


Ship-To Address

Address Location Name

Terms

In the **Lines** section you can see the list of Coupe goods/services included in the order. Please make sure that the unit prices and totals are correct.

Lines

Advanced <input type="text" value="Search"/> Sort by Line Number: 0 → 9							
11	Type	Item	Qty	Unit	Price	Total	Invoiced
		COMPUTER SOFTWARE	6	PC - Piece	100.00	600.00	0.00
Need By		Part Number	Manufacturer Name	Manufacturer Part Number	Incoterms	Location	
07/10/2019		None	None	None	None		
Tax Reference					Item Description		
					None		

If an order has been closed or cancelled, it is not possible to create an invoice for it.

Invoices

To create an invoice, go either to the **Orders** or **Invoices** tab.

ANIA | NOTIFICATIONS 12 | HELP

Home | Profile | **Orders** | Service/Time Sheets | ASN | **Invoices** | Catalogues | Business Performance | Sourcing | Add-ons | Setup

Orders | Order lines | Returns | Order Changes | Order Line Changes | Deliveries

To create an invoice from the **Orders** tab, click the gold coins icon in the **Actions** column. You can also create an invoice after opening an order by clicking the **Create Invoice** button.

Actions

Create Invoice

Save

Print View

In the **Select Customer** drop-down list, you can select a Customer whose Orders you want to view.

Select Customer Guardian Industries - SRG EU

The Portal allows you to filter your created invoices with the **View** option.

Invoices

Instructions From Customer

When submitting your invoice through the Coupa Supplier Portal, you must now attach the pdf document using the Image Scan button

Create Invoices

Create Invoice from PO | Create Invoice from Contract | Create Blank Invoice | Create Credit Note

Export to | **View** Unpaid invoices | Search

Invoice #	Created Date	Status	PO #	Gross Total	Unansv	
TEST2TEST	16/09/2021	Approved	253-538125687	3.63 EUR	No	
21F06316	26/07/2021	Approved	SRG EU-998000083	18,944.97 EUR	No	
21F06177	20/07/2021	Approved	253-538125297	1,080.00 EUR	No	
21F06160	20/07/2021	Approved	SRG EU-998000083	13,101.15 EUR	No	
21F05872	12/07/2021	Approved	SRG EU-998000083	11,335.76 EUR	No	
21A00673	12/07/2021	Approved	None	-540.00 EUR	No	
21F05873	12/07/2021	Approved	253-538125098	900.00 EUR	No	

The invoice creation form will appear on the screen. Select the **Legal Entity**. You can choose from existing addresses or add a new one using the **Add New** option.

Choose Invoicing Details

*

Legal Entity

Select

*

Remit-To

Select

*


Ship-From Address

Select

+


Add New

All fields marked with a red asterisk are mandatory. Verify whether the **General Information** and **From** and **To** sections are filled out correctly.

 General Info

* Invoice #

* Invoice Date

03/03/2022

Payment Term

NET 60

* Currency

EUR

Delivery Number

Status

Draft


* Image Scan

Choose File


No file chosen

Supplier Note

Attachments



Add [File](#) | [URL](#) | [Text](#)

 From


* Supplier

Supplier Tax ID

* Invoice-From Address

* Remit-To Address

* Ship-From Address

 To

Customer

* Bill-To Address

Address Location Name

Buyer VAT IDVAT

Ship To Address

Address Location Name

Procurement Specialist

Purchase Order

You need to add the pdf invoice file in the “Image Scan” filed and check if the correct invoice line was selected. If not, please add it by clicking on magnifying glass icon:


Image Scan

Choose File

No file chosen

PO Line

S000225355-3




Clear

22

9/5/2023

GUARDIAN

INDUSTRIES



PO lines

It's important to review that the correct purchase order lines are selected in each line. As well as filling the Bill of lading in each line with your internal folio and at the line level choose the appropriate tax rate from the “**VAT Description**” dropdown.

(if you are tax exempt you can choose “exempt”)

When complete, select “**Calculate**” to see the gross value of the invoice.

When are finished, select ”**Submit**”. (Remember that the total amount in orders doesn’t include taxes. Those are calculated separately when creating the invoices)

Lines

Type

Description

Qty

UOM

Price

296.55

PO Line

Contract

Receipt

Bill of Lading

Supplier Part Number

PO Tax Reference

Ancillary Part Number

Tax Legal Wording (Reqd for EU)

Taxes

VAT Rate

VAT Amount

Tax Reference

23.0%

22.0%

21.0%

20.0%

19.0%

18.0%

10.0%

8.0%

7.0%

6.0%

4.0%

Exempt

Reverse Charge

0.0%

Totals & Taxes

Lines Net Total

Lines VAT Totals

545.00

0

Totals & Taxes

Lines Net Total

Lines VAT Totals

15.00

3.00

Shipping

VAT

Tax Reference

Handling

VAT

Tax Reference

Misc

VAT

Tax Reference

Total VAT

Net Total

Gross Total

3.00

15.00

18.00

Delete



Cancel

Save as Draft


Calculate


Submit

You can view the details of an invoice by clicking on its number:

Export to ▾		View All ▾		Search 🔍			
Invoice #	Created Date	Status	PO #	Gross Total	Unanswered Comments	Dispute reason	Actions
123	03/03/2022	Draft	S000224498	119.00 EUR	No		 

You can also see the comments and history of the selected invoice in the invoice details.

 History

 Comments

Mute Comments ▾

Enter Comment

Send comment notification to a user by typing @name (ex. @JohnSmith)

Attachments Add [File](#) | [URL](#)


Invoice statuses:

- **Draft**– the invoice has not yet been sent to the customer
- **Pending Approval**– the invoice has not yet been fully approved by the customer
- **Disputed** – the invoice has been disputed by the Accounts Payable team
- **Voided** – the invoice was cancelled after it was fully approved
- **Approved** – the invoice has been approved and will be paid in accordance with the payment terms

In the **Invoices** tab you can create and customize your own view. After modifying the view and applying the **Approved** filter, you can check the payment information. You can also check the **Dispute reason** for any Disputed invoices by using the **Disputed** filter.

Invoices

Instructions From Customer




When submitting your invoice through the Coupa Supplier Portal, you must now attach the pdf document using the Image Scan button
Create Invoices 

Create Invoice from PO

Create Invoice from Contract

Create Blank Invoice

Create Credit Note

Export to 		View		Payment Information 	Search 
Paid	PO #	Invoice #	Status	Invoice Date	Payment Information
No	G000224610	None	Draft	3/3/22	NE
No	S000224382	SRG 1	Pending Approval	4/10/21	NE
No	S000224382	None	Draft	4/10/21	NE
No	S000224382	test KCK 1.09.csp negative unit price	Pending Approval	1/10/21	NE
No	S000224382	CN test 1.01.2021 csp r2o	Pending Approval	1/10/21	NE
No	S000224382	None	Draft	1/10/21	NE
No	S000224382	None	Draft	1/10/21	NE
No	S000224382	CN test for r20 approval 1.10.2021	Pending Approval	1/10/21	NE

All

Abandoned

Approved

Credit notes

Disputed

Disputes with a supplier response

Disputes without supplier response

Draft

Overdue invoices

Payment Information

Pending Approval

Processing


Unpaid invoices

Voided

Create View

Invoices

Instructions From Customer




When submitting your invoice through the Coupa Supplier Portal, you must now attach the pdf document using the Image Scan button
Create Invoices 

Create Invoice from PO

Create Invoice from Contract

Create Blank Invoice

Create Credit Note

Export to 		View		Disputed 	Search 
---	--	------	--	--	--

Dispute reason


Quantity different from
PO/Contract or
Catalog

Quantity different from
PO/Contract or
Catalog

- To download a copy from the invoice that you created, you will need to enter the Invoice details by clicking on the Invoice# and in the General Info section you will see the field **Invoice PDF document** and the option for download a copy.

Invoices

Instructions From Customer




When submitting your invoice through the Coupa Supplier Portal, you must now attach the pdf document using the Image Scan button
Create Invoices 

Create Invoice from PO


Create Invoice from Contract


Create Blank Invoice

Create Credit Note

Export to 		View <div>Approved</div>		Search 				
Invoice #	Created Date	Status	PO #	Total	Unanswered Comments	Dispute Reason	Actions	
1435872-0001-01	01/07/21	Approved	162-162016312	105.69 USD	No			
1435362-0002-01	12/24/20	Approved	162-162016278	269.20 USD	No			
1435362-0001-01	12/22/20	Approved	162-162016278	81.25 USD	No			
1434045-0001-01	11/21/20	Approved	162-162016137	324.80 USD	No			
1428087-0001-01	07/21/20	Approved	162-162015513	125.83 USD	No			
1422961-0002-01	03/27/20	Approved	162-162015234	31.08 USD	No			
1422961-0001-01	03/27/20	Approved	162-162015234	31.08 USD	No			

Invoice #1435872-0001-01 [Back](#)

 General Info

 Bill To & Ship To

Invoice # 1435872-0001-01

Supplier

Invoice Date 01/05/21

Invoice From

Payment Term NET 15

Remit To

Delivery Date 01/05/21

Ship From

Currency USD

Status Approved

Supplier Tax ID


Delivery Number None

Customer

Shipping Term None

Bill To Address

Invoice PDF Document [download](#)

 Image Scan [Guardian_20210106000452T.PDF](#)

Supplier Notes None

VAT ID

Attachments None

Address Location Name

Discount Amount None

Ship To Address

- After clicking on download a window will pop up with the copy of the invoice in this format, and you will be able to save it as PDF.
- You must know that this copy of the invoice is **not a tax invoice**.

Invoice Date
January 27, 2020

Invoice

101654

To
Bill To

From
Invoice From

Buyer Tax ID
430616823
Attn/Ref
Guardian Ordering User

Supplier Tax ID
26-3645246

Invoice Details

Invoice Number 101654	Invoice Date January 27, 2020	Payment Term NET 60	Payment Due Date
Currency USD	Contract Number	Date of Supply January 27, 2020	Delivery Number 4280 & 4281

Discount Amount
0.0

Bill Of Lading
None

Item	PO	Description	Supplier Part Number	Qty	Units	Unit Price	Total
1	26-3645246	Transit WIP Racks		15	Piece	\$350.00	\$5,250.00

Accessory part number
None

Supplier Notes

- Already sent invoice to Ripleyaccountspayable

Taxes

Taxable Amount Charged Per Rate	Total Tax Per Rate
\$5,250.00 at TAX (0.0%)	\$0.00

Totals

Taxable Amount	\$5,250.00
Amount Excluding Tax	\$5,250.00
Total Tax	\$0.00
Total Payable	\$5,250.00

NOT A TAX INVOICE

How to create invoice with multiple PO`s?

To create Invoice for multiple purchase orders, please go to section “Orders” or “Invoices”

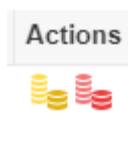


Click on the button „Select Customer” to see Guardian / SRG Global orders.

Select Customer

Guardian Industries -

To create invoice from the Orders tab, please click on the gold icon in section “Actions” or click the button “Create invoice” (available when you open order and PO details are visible for you).



Create Invoice

Save

 Print View

The pop-up windows appear to select the Legal Entity, Remit-to and Ship from Addresses. You can select from existing ones or add new (“Add New” button).

Choose Invoicing Details ✕

* Legal Entity

Select ▼

+ Add New

* Remit-To

Select ▼

* Ship From Address

Select ▼

All required fields are marked with asterisk, some of them are filled out automatically based on the information from PO. Please double check information in “General Info”, „From” and „To” sections.

Check the PO line which is selected

Lines ☐ Line Level Taxation

Type	Description	Qty	UOM	Price	
	test to edit and void rece	2.000000	EA - Each ▼	100.00	200.00 ✕

PO Line
G000224610-1 🔍 Clear

Contract
▼

Supplier Part Number

PO Tax Reference
None

Ancillary Part Number

Tax Legal Wording (Reqd for EU)
Select ▼

Billing
205-951-01010000-CONTRIBUTION-881000000

[+ Add Line](#)
[+ Pick lines from PO](#)
[+ Pick lines from Contract](#)

PO Line
None  Clear

Match Conditions

Match all conditions

Add group of conditions

Filter By

PO Number

Filter Clause

G000224610 ✕

+

Cancel

Search

PO Number	Line	Item	UOM	Qty	Price	Invoiced	Actions
G000224610	1	test to edit and void receipt 20.10.2021	EA - Each	2	100.00	0	<div>✓ Choose</div>

Cancel Search

Actions

Choose

Credit Notes


To create a credit note, click on the red coins icon in the **Actions** column. The **Create Credit Note** window will then appear and the system will ask you to provide the reason for creating a credit note. Then select the address and complete the fields marked with an asterisk. Credit notes must be created in the negative.



Invoices

Instructions From Customer

When submitting your invoice through the Coupa Supplier Portal, you must now attach the pdf document using the Image Scan button

Create Invoices 

Create Invoice from PO

Create Invoice from Contract

Create Blank Invoice

Create Credit Note

Credit Note



If you are issuing a credit note in regards to a problem with an invoice or goods shipped, please include the invoice number. If you are issuing a credit note purely to offer a credit to your customer, please select other.

Reason ☒ Resolve issue for invoice number

☐ Other (e.g. rebate)

Select



Cancel

Continue

Disputed Invoices

When an invoice has been disputed, the supplier has to take action to correct it. You can find additional information in the comment section. If a credit note is issued in regards to a problem with an invoice or goods shipped, choose the relevant invoice by using the **Resolve issue for invoice number** option from the drop-down list.

Credit Note

If you are issuing a credit note in regards to a problem with an invoice or goods shipped, please include the invoice number. If you are issuing a credit note purely to offer a credit to your customer, please select other.

Reason ☒ Resolve issue for invoice number

☐ Other (e.g. rebate)

Cancel

Continue

If you have any additional questions or comments, please let us know, we would like to hear from you. Please send us an email to globalSE@guardian.com